

Webcast: M&A Insights: Current Trends in Leveraged Acquisition Finance, Lessons from the Mindbody Decision, and Officer Fiduciary Duties in M&A

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Join us for a 30-minute briefing covering several M&A practice topics. The program is the third in a series of quarterly webcasts designed to provide quick insights into emerging issues and practical advice on how to manage common M&A problems. Robert Little, co-chair of the firm's Global M&A Practice Group, acts as moderator. Topics discussed:

- Doug Horowitz discusses current trends in leveraged acquisition finance
- Quinton Farrar and Brennan Halloran discusses lessons from the Mindbody litigation
- Daniel Alterbaum discusses the implications of the recent McDonald's decision on officer fiduciary duties for M&A transactions

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PANELISTS: **Daniel Alterbaum** is a partner in Gibson, Dunn & Crutcher's New York office and is a member of the firm's Mergers and Acquisitions and Private Equity Practice Groups. Mr. Alterbaum has been recognized as a "Rising Star" by New York Metro Super Lawyers in the area of mergers and acquisitions from 2015-2022, as well as by The Deal. He represents buyers, sellers and investors in a wide variety of transactions in the private equity, fintech, renewable energy and infrastructure sectors. His experience includes leveraged buyouts, negotiated sales of private companies, carve-out sales and spinoffs of subsidiaries and cross-border asset sales. He also represents issuers and investment funds in connection with venture capital, growth equity and structured preferred equity investments. Mr. Alterbaum is admitted to practice in the states of New York and Connecticut. **Quinton C. Farrar** is a partner in Gibson Dunn & Crutcher's New York office and is a member of the firm's Mergers and Acquisitions and Private Equity Practice Groups. Mr. Farrar was named "Rising Star" in Private Equity by Euromoney Legal Media Group. He advises public and privately held companies, including private equity sponsors and their portfolio companies, investors, financial advisors, boards of directors and individuals in connection with a wide variety of complex corporate matters, including mergers and acquisitions, asset sales, leveraged buyouts, spin-offs, joint ventures and minority investments and divestitures. He also has substantial experience advising clients on corporate governance issues as well as in advising issuers and underwriters in connection with public and private issuances of debt and equity securities. Mr. Farrar is admitted to practice in the state of New York. **Douglas S. Horowitz** is a partner in Gibson, Dunn & Crutcher's New York office. Mr. Horowitz is the Head of Leveraged and Acquisition Finance, Co-Chair of Gibson Dunn's Global Finance Practice Group, and an active member of the Capital Markets Practice Group and Securities Regulation and Corporate Governance Practice Group. Mr. Horowitz has been recognized as a leading finance lawyer by Chambers USA, Chambers Global, The Legal 500 and Euromoney's IFLR 1000: The Guide to the World's Leading Financial Law Firms. Mr. Horowitz represents leading private equity firms, public and private corporations, leading investment banking firms and commercial banks with a focus on financing transactions involving

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private credit, syndicated institutional and asset based loans, new issuance of secured and unsecured high-yield debt securities, equity and equity-linked securities, as well as out-of-court restructurings. Mr. Horowitz is admitted to practice in the state of New York.

Robert B. Little is a partner in Gibson, Dunn & Crutcher's Dallas office, and he is a Global Co-Chair of the Mergers and Acquisitions Practice Group. Mr. Little has consistently been named among the nation's top M&A lawyers every year since 2013 by Chambers USA. His practice focuses on corporate transactions, including mergers and acquisitions, securities offerings, joint ventures, investments in public and private entities, and commercial transactions. Mr. Little has represented clients in a variety of industries, including energy, retail, technology, infrastructure, transportation, manufacturing and financial services. Mr. Little is admitted to practice in the state of Texas. **Brennan**

Halloran is an associate in Gibson, Dunn & Crutcher's New York office. He is a member of the firm's Mergers and Acquisitions and Private Equity Practice Groups. Mr. Halloran represents both public and private companies and financial sponsors in connection with mergers, acquisitions, divestitures, joint ventures, minority investments, restructurings and other complex corporate transactions. He also advises clients with respect to governance and general corporate matters. Mr. Halloran is admitted to practice in the state of New York.

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