

# John M. Pollack

## Partner

[jpollack@gibsondunn.com](mailto:jpollack@gibsondunn.com)

T: +1 212.351.3903

New York

John M. Pollack is co-chair of Gibson Dunn's Private Equity Group. He regularly represents private equity firms and their portfolio companies on U.S. and cross-border transactions. He also serves on the Finance Committee of Gibson Dunn.

John has been recognized as a leader in his field by *Chambers USA*, which praised him for being "fantastic to work with, very bright and very attentive to detail." In addition, he is consistently recognized by *The Best Lawyers in America*® in the area of Leveraged Buyouts and Private Equity Law, and has been recognized as one of the "500 Leading Lawyers in America" by *Lawdragon*. He was also named one of *Law360's* Rising Stars of 2013 for Private Equity.

John's private equity clients have included and include Veritas Capital, Liberty Hall Capital Partners, OceanSound Partners, Lupa Systems, Cerberus Capital Management and Motive Partners. Recent transactions that he has led include:

- the representation of Veritas Capital in connection with certain M&A transactions, including
  - the \$2.45BN acquisition of NCR Voyix's cloud-based digital banking business,
  - the \$10.5BN acquisition of Cotiviti with KKR,
  - the \$3.1BN acquisition of the Wood Mackenzie business from Verisk,
  - the acquisition of the CAES business (now Frontgrade) from Cobham (owned by Advent) and Frontgrade's subsequent acquisition of Aethercomm,
  - the acquisition of Sequa Corporation (now Chromalloy) from entities affiliated with Carlyle Partners, and
  - the acquisition by Finalsite of the Blackboard K-12 division of Anthology,
- the representation of Liberty Hall Capital Partners and its portfolio companies on various M&A transactions, including
  - the acquisition by Accurus Aerospace of Ferra, Holdings,



### Capabilities

Private Equity  
Mergers and Acquisitions

### Credentials

#### Education

George Washington University - 1998 Juris Doctor

George Washington University - 1995 Bachelor of Arts

#### Admissions

New York Bar

- the sale of OnBoard Systems to Arcline Investment Management,
- the sale of AIM Aerospace to Sekisui Chemical for \$510 million,
- the sale of Aircraft Performance Group to AFV Partners, and
- the acquisition of Comply365 from Luminate Capital Partners and subsequent combination of Comply365 with Vistair and related investment by Insight Partners,
- the representation of OceanSound Partners and its portfolio companies on various M&A transactions, including
  - the acquisition of DMI and related add-on acquisitions, and
  - the acquisition of SMX and related add-on transactions,
- the representation of Lupa Systems (James Murdoch's family office) on various M&A matters, including the acquisition of majority control of the parent company of the Tribeca Film Festival and its add-on acquisition of m s s n g p e c e s production company.

John has also represented various public companies in change of control transactions, including former Veritas portfolio company Aeroflex Holding Corp. in its \$1.5 billion sale to Cobham plc, former Veritas portfolio company Dyncorp International in its \$1.5 billion sale to Cerberus Capital and Charming Shoppes in its \$900 million sale to Ascena Retail Group.\*

John graduated *magna cum laude* from The George Washington University and The George Washington University Law School, the latter bestowing upon him High Honors, Order of the Coif and an award for Highest Overall Proficiency in Securities Law.

He also serves on GW Elliott School of International Affairs and The George Washington University Law School Board of Advisors, as well as is a member of the Law School's Center for Law, Economics & Finance (C-LEAF) Advisory Board.

\*Representations were made by Mr. Pollack prior to his association with Gibson Dunn.

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