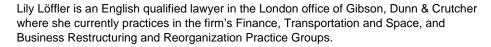
Lily Loeffler Associate Attorney

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London



Her practice focuses on cross-border leveraged and acquisition finance and restructurings, along with asset finance transactions, focused on aircraft financing and leasing. Lily acts for a range of market participants from borrowers to lenders, sponsors, creditors and investors.

She trained at Gibson Dunn before qualifying as an associate at the firm.

Relevant experience includes advising:

- Stonebriar Commercial Finance LLC as lessor in relation to the financing of private jet aircraft and substitution of security packages in connection therewith.
- Stonebriar Commercial Finance LLC in connection with the entry into a joint venture to finance the acquisition and operation of a pool of private jet aircraft.
- BBAM in relation to its enhanced equipment trust certificate financing for various commercial aircraft.
- Deutsche Bank, New York in relation to various financings in respect of commercial aircraft and engines (including bilateral and portfolio facilities).
- Flexjet LLC in connection with a collateral substitution of various commercial aircraft.
- Various lender entities on refinancing and substituting security packages.
- Various aircraft lessors in relation to the entry into and amendment of operating leases with various lessees.
- Lender in connection with the entry into a term loan agreement to finance a pool of ca. 40 aircraft.
- Liberty Hall Capital Partners and Dunlop Aircraft Tyres Limited in connection with various refinancing and equity raises.



Capabilities

Transportation and Space
Business Restructuring and
Reorganization
Finance
Financial Institutions

Credentials

Education

BPP Law School - 2019 Legal Practice Course

BPP Law School - 2018 Graduate Diploma in Law

University of Edinburgh - 2017 Master of Arts

Admissions

England & Wales - Solicitor