

Malakeh Hijazi

Associate Attorney

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Houston

Malakeh Hijazi is an associate in the Houston office of Gibson, Dunn & Crutcher, where she currently practices with the firm's Capital Markets and Securities Regulation and Corporate Governance practice groups. She represents public and private businesses in a broad range of corporate and securities matters. Malakeh represents issuers and investment banking firms in both equity and debt offerings, including Rule 144A offerings. Her practice also includes general corporate concerns, including Exchange Act reporting and corporate governance.

Malakeh's experience includes*:

Capital Markets – Issuer Representation

- CVR Energy, Inc. (NYSE: CVI) – \$1.0 billion Rule 144A and Regulation S offering of senior notes
- Summit Midstream Partners, LP (NYSE: SMLP) – \$700.0 million private offering of second lien senior secured notes; and exchange offer of fixed-to-floating rate preferred units for common units
- Sunnova Energy Corporation – \$400.0 million “green bond” Rule 144A offering of senior notes; \$188.6 million securitization collateralized by a pool of distributed generation solar loans; \$319.0 million asset-backed securitization collateralized by a pool of distributed generation solar assets; \$212.4 million securitization collateralized by a pool of distributed generation solar loans; and \$155.8 million securitization collateralized by a pool of distributed generation solar loans
- Sunnova Energy International Inc. (NYSE: NOVA) – secondary offering of \$100.3 million of Sunnova's common stock and secondary offering of \$250.0 million of common stock; combined primary follow-on and secondary offering of \$259.0 million of common stock; and \$500.0 million Rule 144A offering of convertible senior notes
- Waste Management, Inc. (NYSE: WM) – \$4.0 billion public offering of senior notes; and \$950.0 million public offering of senior notes and concurrent \$1.3 billion cash tender offer

Capital Markets – Underwriter Representation

- Burlington Northern Santa Fe, LLC – \$575.0 million public offering of debt securities and \$925.0 million public offering of debt securities
- Enbridge (NYSE: ENB) – \$2.0 billion public offering aggregate principal amount of fixed-rate senior notes; \$750.0 million public offering aggregate principal amount of floating rate senior notes; \$1.0 billion public offering fixed-to-fixed rate subordinated notes; and \$1.5 billion public offering of inaugural sustainability-linked senior notes
- Great Western Petroleum, LLC – \$235.0 million Rule 144A offering of convertible senior notes



Capabilities

Capital Markets
Mergers and Acquisitions
Securities Regulation and Corporate Governance

Credentials

Education

Tulane University - 2019 MBA
Tulane University - 2019 Juris Doctor
London Metropolitan University - 2015
Master of Arts
Tulane University - 2014 Bachelor of Arts

Admissions

Texas Bar

- Howard Midstream Energy Partners, LLC – debut offering of \$400.0 million of senior notes issued under Rule 144A
- Liberty Oilfield Services Inc. (NYSE: LBRT) – \$99.62 million bought deal of secondary common stock and \$191.9 million bought deal of secondary common stock
- Shelf Drilling Holdings, Ltd. – Rule 144A offering of \$310.0 million senior secured first lien notes with original issue discount

Public Company Corporate Counsel

- Corporate counsel to CVR Energy, Inc. (NYSE: CVI), CVR Partners, LP (NYSE: UAN), Noble Corporation (NYSE: NE), Ramaco Resources, Inc. (NASDAQ: METC), Shell Midstream Partners, L.P. (NYSE: SHLX) and Summit Midstream Partners, LP (NYSE: SMLP)

Malakeh graduated *magna cum laude* from Tulane University Law School and received her MBA from A.B. Freeman School of Business with a focus in finance, where she was elected to the *Beta Gamma Sigma*. Prior to law school, she received a Master's degree from London Metropolitan University and graduated with high honors.

** Includes matters handled prior to joining Gibson, Dunn & Crutcher LLP*

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